

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
214 mn	▲ 1.36%	455 mn	▲ 1.05%	120 mn	▲ 1.64%	144 mn	▲ 1.61%	327 mn	▲ 1.38%
114,330.1	1,529.17	70,858.17	733.81	35,612.48	576.17	172,363.7	2,726.23	48,886.09	664.48

Market Summary

The stock market on Monday opened on a negative note. However, it recovered all of its losses in the second half and concluded the session in the green zone amid growing investor confidence in market stability. The Benchmark KSE-100 index made an intra-day high and low at 114,573.67 (1,772.74 points) and 111,857.33 (-943.60 points) respectively while closed at 114,330.10 by gaining 1,529.17 points. PKR in today's interbank depreciated by Rs 0.0927 against USD and closed at Rs279.6628. The value of shares traded during the day was Rs25.881 billion. Market capitalization stood at around Rs14.102 trillion. Overall, trading volumes for the day decreased to 455.05 million shares compared with Friday's tally of 455.06 million. PREMA was the volume leader with 43.1 million shares, losing Rs3.1 to close at Rs28. It was followed by KEL with 27.2 million shares, gaining Rs0.12 to close at Rs4.79 and FCCL with 25.8 million shares, gaining Rs0.35 to close at Rs42.47.

Volume Leaders ('000)

PREMA	43,119
KEL	27,220
FCCL	25,755
GGGL	19,515
PAEL	18,058
ALTN	16,190
SSGC	14,481
MLCF	13,911
BOP	13,884
WTL	13,277

Gainers (PKR)

TSPL	8.92	1.00
GGGL	10.15	1.00
DADX	74.54	6.78
MACTER	279.47	25.40
IMS	67.87	6.17
MQTM	30.51	2.76
GOC	63.63	5.72
TGL	157.29	14.00
IMAGE	22.00	1.94
IDRT	18.75	1.55

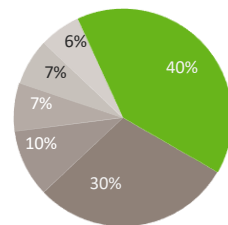
Losers (PKR)

JKSM	-75.65	
PREMA	-3.10	28.00
SSMLNC	-2.20	20.08
IGIL	-1.45	13.55
SSOM	-6.88	67.12
POWERPS	-1.16	12.27
SUHJNC	-9.67	105.33
IDSMS	-1.40	15.36
AKBL	-3.32	40.43
PPVNC	-0.72	9.02

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.57
Broker Proprietary Trading	-0.74
Companies	-2.49
Individuals-S.98	-0.49
Insurance Companies	-0.49
Mutual Funds	12.88
NBFC	0.10
Other Organization	0.03
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.42
Foreign Individual	0.02
Overseas Pakistani	-1.19
Gross	-0.75

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.70	-0.36	-0.19	-	-1.03	-	0.10	-0.04	-	-0.34	-2.57
	Broker Proprietary Trading	-0.01	-0.47	0.02	-0.01	-0.39	0.25	-0.15	-0.02	-0.04	0.08	-0.74
	Companies	-0.32	-1.61	-0.01	0.12	0.13	-0.25	-1.07	-0.01	0.01	0.51	-2.49
	Individuals	-1.73	0.11	-0.56	-0.16	-1.37	-0.64	-0.23	-0.14	-0.15	-1.11	-5.98
	Insurance Companies	-0.16	-0.24	-0.12	-0.03	-0.01	-0.00	-0.01	0.12	0.04	-0.07	-0.49
	Mutual Funds	2.95	2.46	1.00	-0.00	2.94	0.68	1.22	0.10	0.17	1.36	12.88
	NBFC	-0.01	-	-	-0.00	-0.00	-	-0.00	-	-	0.11	0.10
	Other Organization	-0.04	0.12	0.07	-0.03	-0.08	0.00	0.05	-0.00	0.00	-0.06	0.03
LIPI Total	-0.02	0.01	0.21	-0.12	0.19	0.05	-0.10	0.02	0.04	0.46	0.75	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.30	0.14	-0.09	-	-0.02	0.01	0.02	0.03	-0.00	0.02	0.42
	Foreign Individual	-	0.00	-	-	-	-	-	0.02	-	-	0.02
	Overseas Pakistani	-0.28	-0.15	-0.12	0.12	-0.17	-0.06	0.08	-0.07	-0.04	-0.49	-1.19
	Total	0.02	-0.01	-0.21	0.12	-0.19	-0.05	0.10	-0.02	-0.04	-0.46	-0.75

Source: NCCPL

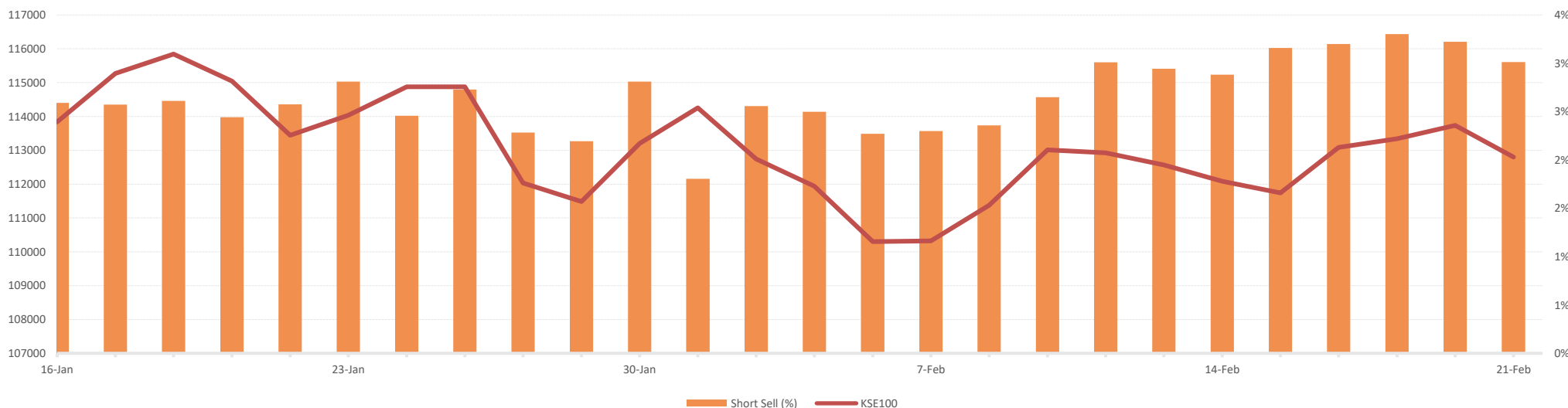
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	21/Feb/25	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	1,362	-	350.00	1,362	476,700
2	18/Feb/25	HTL	Tahir Azam	Non-Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, February 21, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	135	81.61%	0.07%	135	-
BML-FEB	233	20.12%	0.02%	233	-
SYM-FEB	1,507	19.24%	1.32%	1,425	-
LOTCHEM-FEB	1,940	17.73%	0.51%	2,274	-
GAL-FEB	455	16.68%	2.00%	390	16.7% ▲
ATRL-FEBB	144	14.26%	0.34%	150	4.0% ▼
SAZEW-FEB	170	14.22%	0.80%	178	4.5% ▼
AIRLINK-FEB	1,065	12.77%	0.90%	1,041	-
DGKC-FEB	767	10.36%	0.39%	1,365	43.8% ▼
TOMCL-FEBB	247	9.61%	0.33%	231	6.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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